

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re:  
US FIDELIS, INC.,  
Debtor.

) Chapter 11  
)  
 ) Hon. Charles E. Rendlen, III  
)  
 ) Case No. 10-41902  
)

**MEPCO FINANCE CORPORATION'S CONFIRMATION OF REPRESENTATION MADE IN  
AID OF CONFIRMATION OF THE FIRST AMENDED PLAN OF  
LIQUIDATION (AS MODIFIED)**

COMES NOW Mepco Finance Corporation ("Mepco"), by and through its undersigned counsel, and hereby confirms and restates its representation made to the Court at the July 16, 2012 Confirmation Hearing that Mepco will not apply or enforce the releases, exculpations, and injunctions with respect to and in favor of Mepco contained in the *First Amended Plan of Liquidation For US Fidelis, Inc. dated June 5, 2012 Proposed by the Official Committee of Unsecured Creditors (As Modified)* against Jackie High, Loretta Alva, and Travis Peavy.

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**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a true and correct copy of the foregoing was served on all parties receiving service through the Court's CM/ECF system on this 17th day of August, 2012.

/s/ David L. Going